



PUERTO RICO
**FISCAL AGENCY
& FINANCIAL ADVISORY**
AUTHORITY

FIRST ADDENDUM TO REQUEST FOR PROPOSAL

For Services as Trustee, Paying Agent and Registrar for a proposed issuance of Non-Recourse Tax-Exempt Financing of the Puerto Rico Housing Finance Authority

Original Request For Proposal Issue Date: December 28, 2021

First Addendum to Request for Proposal Date: January 5, 2022

**Documents will only be received electronically.
Hand delivery and postal mailed documents will not be accepted.**

Submission Time and Address:

Responses to be received at the submission email addresses included in Section 5 of the Request for Proposal on or prior to January 7, 2022

No Telephone Queries Will Be Accepted

THE AUTHORITY RESERVES THE RIGHT TO REJECT ANY AND ALL PROPOSALS, TO FURTHER NEGOTIATE ANY PROPOSAL AND TO WAIVE ANY IRREGULARITIES OR NON-COMPLIANCE WITH THE INSTRUCTIONS SET FORTH HEREIN, AT ITS SOLE DISCRETION. ALL PROPOSALS BECOME PROPERTY OF AAFAP UPON SUBMISSION.



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FIRST ADDENDUM TO REQUEST FOR PROPOSAL FOR TRUSTEE, PAYING AGENT AND REGISTRAR SERVICES

On December 28, 2021 the Puerto Rico Fiscal Agency and Financial Advisory Authority (“AAFAF”) issued a Request for Proposals (“RFP”) for services as Trustee, Paying Agent and Registrar for a proposed issuance of Non-Recourse Tax-Exempt Financing of the Puerto Rico Housing Finance Authority (“PRHFA” or “AFV”)

Below is a response to a question received by AAFAF and PRHFA in connection with the RFP.

Question:

Can AAFAF provide a draft of the Trust Agreement and / or any other supplementary documents that can be furnished?

Response:

After consulting with the PRHFA, during the RFP process drafts of legal and / or transactional documents will not be distributed. Upon review, evaluation and selection of a Trustee, drafts of legal and transactional documents will be distributed, when available.

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